

Case No. (mi) 1 through 3 of 2010, Case of Corporate Reorganization

Decision

2-4-11 Higashi Shinagawa, Shinagawa-ku, Tokyo

Case No. (mi) 1 of 2010, Debtor Company: Japan Airlines Corporation

2-4-11 Higashi Shinagawa, Shinagawa-ku, Tokyo

Case No. (mi) 2 of 2010, Debtor Company: Japan Airlines International Co., Ltd.

2-4-11 Higashi Shinagawa, Shinagawa-ku, Tokyo

Case No. (mi) 3 of 2010, Debtor Company: JAL Capital Co., Ltd.

Trustee for the three Debtor Companies:

The Enterprise Turnaround Initiative Corporation of Japan, and

Eiji Katayama

With respect to the cases for the three Debtor Companies above, under the provisions of Paragraph 1 of Article 189, Paragraph 2 of Article 196 of the Corporate Reorganization Act and Paragraph 2 of Article 52 of the Rules of Corporate Reorganization, the court makes a decision as follows:

Main Text

1. The corporate reorganization plan submitted by the Trustees shall be put to vote.
2. Voting rights shall be exercised through written vote.
3. The voting period for written vote shall be from September 10, 2010 to November 19, 2010.
4. With respect to each Debtor Company, the creditors shall be divided into two classes, the holders of secured reorganization claims and the holders of unsecured reorganization claims, and voting shall be carried out in the two classes respectively.
5. In case of exercising voting rights in a non-uniform manner, the due date to notify the court shall be November 12, 2010.

August 31, 2010

Civil 8th Division of Tokyo District Court

Chief of Judge [Hiroyuki Kanno]

Judge [Akiyo Fukui]

Judge [Naofumi Moutai]

<English translation for reference only>

This is a certified copy.

August 31, 2010

Civil 8th Division of Tokyo District Court

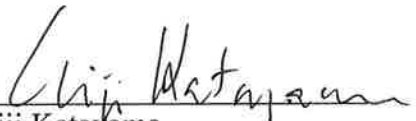
Court Clerk

[Kenichirou Teshima]

[End of Text]

<English translation for reference only>

I, Trustee Eiji Katayama, confirm this to be as correct and accurate translation in English language as it be, of the court decision in Japanese language.
Dated: August 31, 2010


Eiji Katayama